

Link to video: <https://youtu.be/Y3nOW72d2TY>

Links to handouts:

<https://www.aaii.com/files/images/2025-09-23-AAII-BI-Bajkowski-Small-Caps.pdf>

<https://www.aaii.com/files/images/2025-09-23-AAII-BI-Gerlach-Small-Caps.pdf>

AAII Resources

[Asset Allocation Models](#)

[AAII Stock Screens](#)

[AAII Stock Screen Performance](#)

[O'Shaughnessy Small-Cap Growth & Value Screen](#)

[Shadow Stock Investing: Winning With a Small-Cap/Value Investment Approach](#)

[AAII Model Shadow Stock Portfolio](#)

[“Gaining Small-Cap Exposure Via Mutual Funds and ETFs” by Cynthia McLaughlin](#)

[Small ETFs That Are Outperforming Screen](#)

[Small-Caps Performing Well Compared to Peers Screen](#)

[What Are Small-Cap Stocks?](#)

BetterInvesting Resources

[Small-Cap Informer](#)

[Stock Selection Guide \(SSGPlus\)](#)

Special Offers

[AAII's Special Offer on AAI Plus](#)

[BetterInvesting's Small-Cap Informer Special Offer](#)